

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31st August,	2020				
To : Hong Kong Exchanges ar	nd Clearing Limited					
Name of Issuer(i	SMC Electric Limited (Incorporated in the Cayman Islands with limited liability) 3rd September, 2020					
I. Movements in Authorised St	hare Capital					
1. Ordinary Shares						
(1) Stock code :2381	Description :	Ordinary	Shares			
	No. of ordinary shares	Par value ((HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	month 5,000,000,000	0.01	50,000,000			
Increase/(decrease)	Nil	_	Nil			
Balance at close of the month	5,000,000,000	0.01	50,000,000			
(2) Stock code : N/A	Description :	N/A	4			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)		_				
Balance at close of the month						

2. Preference Shares	;			
Stock code :	N/A Descrip	ption :	N/A	\
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)			_	
Balance at close of th	ne month			
3. Other Classes of S	shares			
Stock code :	N/A Descrip	ption :	N/A	\
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)			_	
Balance at close of th	ne month			
Total authorised share	e capital at the	end of the month	(HK\$):	50,000,000
II. Movements in Issu	ed Share Capit	al		
	No. of ord	linary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement duri	na the month		thereto	thereto as at close of
approval date -			J		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
29/04/2020						
(29/04/2020)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2 N/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares				-		
(Note 1)		T -1-	. I.A. (Omalica a		0	
		Iota	ıl A. (Ordina			
			(Preference	•		
			(Ot	her class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			HK\$0		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			•
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			- -			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /) Stock code (if listed)	-					-
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	,	=			
						_
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	iich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
-	<u> </u>					
Otopic pode (if linted)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)					·	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	<u> </u>					
0. 1. (
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	<u>—</u>					
						
	_					
Stock code (if listed)				- '	·	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. (-1.0. /0. "		N1/A	
			Total C. (Ordina	ary shares) nce shares)	N/A N/A	_
				ther class)	N/A N/A	_
			()		, , ,	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new share of issuer issued issuer which maduring the month issued pursual	y be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: pursuant thereto thereto as at clo thereto as at clo	
1. N/A	
1. 1977	
shares (Note 1)	
2. N/A	
(/ /)	
shares (Note 1)	
Shares (Note 1)	
3. N/A	
S. IVA	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
Total D. (Ordinary Shares) 14/A	
(Preference shares) N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Tuna of lance						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffifi/yyyy)	`	,	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				`			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Time of leave							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue			Class of shares					the month
			State	issuable (Note 1) Issue and allotment					
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares					
	0 11 11		.	issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
			N/A	N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
	Total E. (Ord	inary	1	
	` sh	ares)	N/A	_
	(Preference sh (Other c			_
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A to E):	(1		
		(2		
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A to	E):	N/	Ά
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of	A to	N/	A
(These figures should be the same as the relevan Capital").)	t figures under II above ("Moveme	ents i	n Issued Shar	е

IV. Confirmations - N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: YUNG Kwok Kee, Billy
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.